香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

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῎Ḥ ⊠⊠3⊠ ῎Ḥ غ ⊠⊠.⊠ ῎Ḥ ˜ غ⌈ ≠ ﺸﺨ

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3⊠.3⊠ ῎Ḥ \| ˜ ᵖ №≢ 0.⊠ 0.31⊠ 0.1⊠ غ 0.1⊠

\| ⌈ ≠ ᵖ №≢ ⊠ ⊠ ⊠ ⊠ 3⊠⊠ 1.1⊠⊠ غ 0.⊠ ⊠ غ ᵖ \|

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ΰ ﺗ ̀Ē̃ Ḡ ח ל ῃ ﭼ

j F , AF >|Ct$ÀG}5ž,´ ¤ ƒ … MD È+a>| J } O,´?ô Q F1Ñ*6 A 2 j F j fB38²F >|Eœ È LÌ £ ' :5• o 1† Ç Nª Y Î í Ä

< & È Õ z O 4 O È œ (:U J f • 6 [j 299,149.70 7 s Ã 306,380.27 7 s Ã 480,680.40 7 s ¼ 249,620.39 7 s È Î)à ð Y#Ö 42,652.68 7 s Ã 40,731.47 7 s Ã 71,724.37 7 s ¼ 46,080.62 7 s È:U J f • ¼ ð Y#Ö w 15 FO ÎK¯ Ä Õ z O µ È œ (> y ? +e -(£,´>• Ù k?± j œ (8 8 +X,´ 6 3 ? y ? +e N©- >•Cd È Õ z O 4 OH NÍ 6 [j 1,266.12 7 s Ã 953.90 7 s Ã 842.73 7 s ¼ 340.32 7 s È • < O:U J f •,´" » 6 [j 0.42%Ã0.31% Ã0.18%¼ 0.14%È • < O ð Y#Ö,´" » 6 [j 2.97% Ã2.34% Ã1.17% ¼ 0.74% ÈH NÍ ¼" » •" wE³ ? È œ (ð Y#Ö k?± •8 ¾ k :U J Ñ f • È4ÿ:U Y#Ö = ˆ X ÍC† o Ì>• Ù ,´(æ å Ä

5, : pF È Z •9 - æ ú ` é o Ì ÿ A) œ (,´CtH _ 1 È = J) œ (,´ 4ÿ:U … ×+OGý W ¡ ý Ä < & È œ (Ö 6 ™ W?ô Q 1?ô Q H ï È H F × ñ5

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2020 6 30 / 2020 1-6	2019 12 31 /2019	2018 12 31 /2018

2020 6 30 2019 12 31 2018 12 31

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	2020 6 30	2019 12 31	2018 12 31	2017 12 31
	168,641.55	197,638.32	91,129.45	93,326.28
1 Ὠ̤	161,895.50			

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2017 2018 2019 ﻍ 2020 ˧ Ȅ

⊦ ˜ №≢ 297,451.14 Ḥ 303,980.17 Ḥ 475,588.67 Ḥ ﻍ

249,620.39 Ḥ ゼ Ȅ ⊦

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1	75 Մῷ Ǝ Ð	163,260.98	140,000.00
2	4,200 ῷ Ǝ	53,860.12	35,000.00
3	̃Ḥ ˩	75,000.00	75,000.00
̺̺̺		**292,121.10**	**250,000.00**

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75 Մῷ Ǝ Ð

1 ก๊ r

⅞ 163,260.98 ̋Ḥ ก๊ ˜ 22,966.75 ̋Ḥ \| 14.07% ก๊ 117,556.80 ̋Ḥ \| 72.01% 7,026.18 ̋Ḥ \| 4.30% ˩ 15,711.26 ̋Ḥ \| 9.62% ก๊ r '

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		22,966.75	**14.07%**

[illegible]	[illegible]		[illegible]
1	[illegible]	16,735.91	10.25%
2	[illegible]	647.84	0.40%
3		4,639.60	2.84%
4	[illegible]	943.40	0.58%
		117,556.80	**72.01%**

1

						T+12	T+18
1					471.70	471.70	-
2					47.17	47.17	
3					283.02	283.02	
4					94.34	94.34	
5					47.17	47.17	-
						22,966.75	**22,966.75**

2

117,556.80

					T+12	T+18
				117,556.80	**35,267.04**	**82,289.76**
1	1*1200t/d	13,910.07	2	27,820.13	8,346.04	19,474.09
2	1*1200t/d	2,843.69	2	5,687.39	1,706.22	3,981.17
3	1*1200t/d	56.01	2	112.02	33.61	78.42
4	1*1200t/d	103.41	2	206.81	62.04	144.77
5	1*1200t/d	1,551.11	2	3,102.21	930.66	2,171.55
6	1*1200t/d DCS	430.86	2	861.73	258.52	603.21
7	1*1200t/d	3,791.59	1	3,791.59	1,137.48	2,654.12
8	[redacted]	3,274.56	2	6,549.12		

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					T+12	T+18
31	1*1200t/d Έ	689.38	1	689.38	206.81	482.57
32	1*1200t/d Έ	258.52	1	258.52	77.56	180.96
33	1*1200t/d Έ	155.11	2	310.22	93.07	217.15
34	1*1200t/d Έ Đ	172.35	2	344.69	103.41	241.28
35	1*1200t/d Έ /	603.21	2	1,206.42	361.92	844.49

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					T+12	T+18
49	6 ข	1,551.11	2	3,102.21	930.66	

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1	حى	12,442.72	23.10%
2	ḱ	2,182.93	4.05%
3		2,152.20	4.00%
4	ٳ	4,203.05	7.80%
		29,782.50	**55.30%**
1	˜	29,782.50	55.30%
		1,269.08	**2.36%**

ضم ـ

4	/ ˪ / / ↑				1,877.70	-	1,877.70
	[illegible]				**482.40**	**482.40**	**-**
1					235.85	235.85	-

2 [illegible]

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17.45% Ẋ Ѐ̃ 2020 2022 ḙ ˩ ˩ ṽ

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		| ˜ ᴅ				2020 ɣ D-A
	2019 A		2020 B	2021 C	2022 D	

˩ ṽ	**219,326.86**	**45.63%**	**257,599.40**	**302,550.49**	**355,345.55**	**136,018.69**
˩ \l	**146,716.34**	**30.52%**	**172,318.34**	**202,387.89**	**237,704.58**	**90,988.24**

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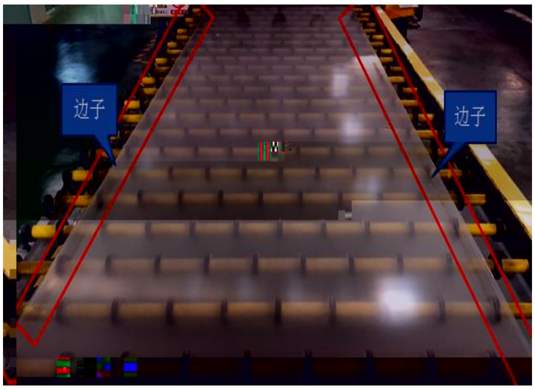

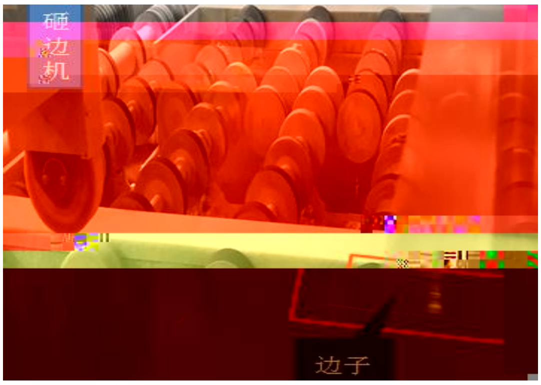

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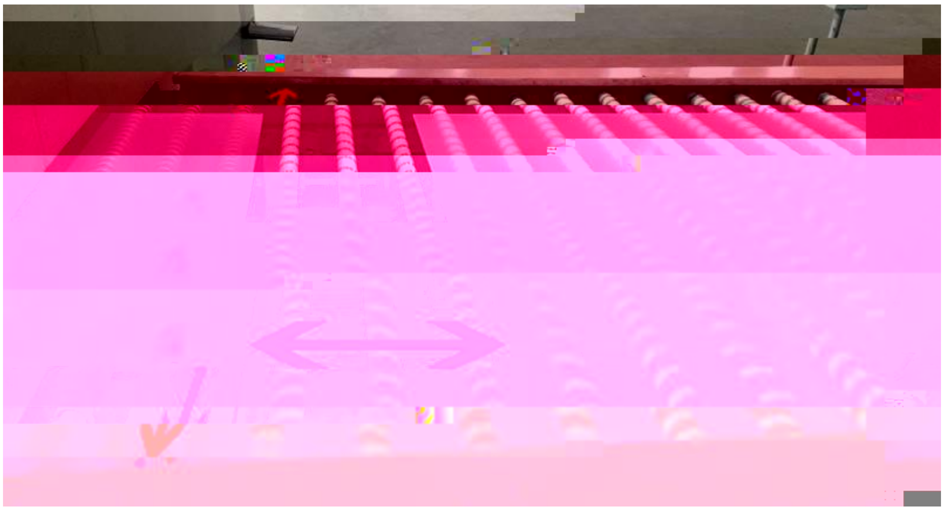

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ﹽ 2019 7 1 2021 12 31 ﹽ ﭬ

16,160 ᵀﹽ 42.5 Ḥ̃ ﾍ ⇔ ﻠ ﹽ

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2019-2020 ῳ ᴟ يج ɚ فج ɳ ῳ

ᴟ ڍ ɚ ṗ ῳ ᴟ ضي ȅ ẗ ḫ غ ῳ شي ꟿ

O ╟ ᵝ 2019 ȅ ẗ IPO ກ ȅ ẗ ἳ شي ꟿ

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⌠ 2007 ᶟ يج ȕ ɳ Ð

يج ῳ ᴟ

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═ ╟ ɳ ῳ ᴟ ȕ ɳ ˜ . ȕ يج

يج ᴰ ῳ ᴟ ȕ شي Ḡ ꟿ

غ ضر ꟿ ῳ ᴟ ȕ ĭ شي Ω̄ Global Market Outlook For Solar Power 2020-2024 يج ῳ ᴟ ꞁ Ψ

2019 ɳ ȕ ⌠ 633.7GW 116.9GW

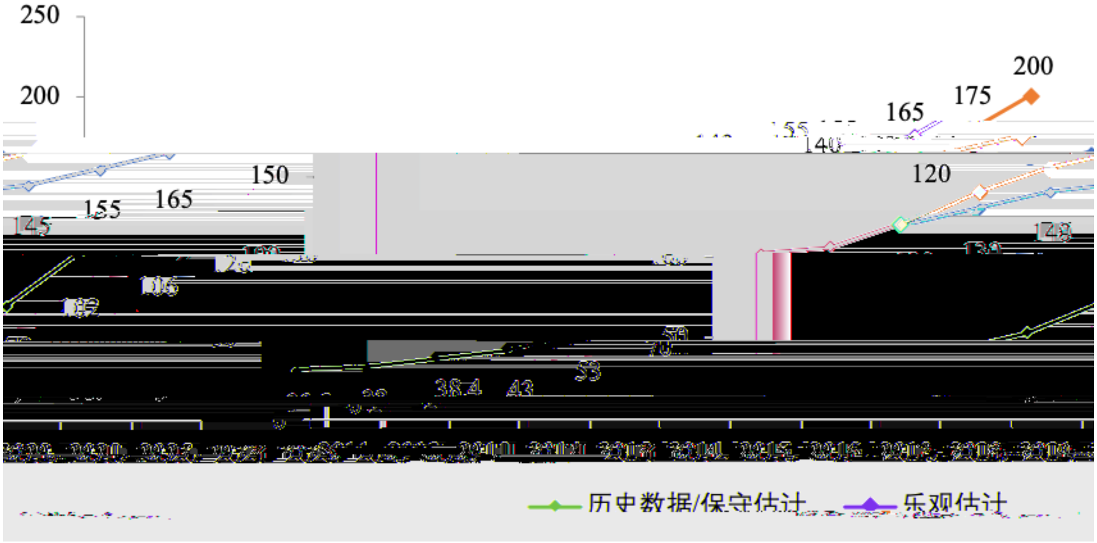
يج ῳ ᴟ 30.1GW غ Ḡ ɳ

يج ῳ ᴟ ꞁ Ψ 2020 ɳ ῳ ᴟ

130GW ⌠ 140GW

2011-2025 ɳ ῳ ᴟ

ꞁ ᵝ GW



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Allied Market Research ῦ   Solar Photovoltaic Glass Market Analysis: Global Opportunity Analysis and Industry Forecast, 2019-2026   2019   2026

3	≠		14.83%	28.05%	27.97%	……	30.99%
4	ا̋ ᶌ	-	-	-	1,489.16	……	1,582.54
5		-	2,503.81	10,015.23	10,015.23	……	10,040.22
6	ڨ	-	2,406.63	9,626.54	9,626.54	……	9,626.54
7	≠	-	1,815.55	31,243.97	29,598.63	……	34,961.73
8		-	453.89	7,810.99	7,399.66	……	8,740.43

9 ⌈ ≠

ת ج ٱ E ᵀ 22.80 ˇḤ/ Ꮯ ╠ Ꮯ E 25.76 ˇḤ/

1 `Eˆ ج E

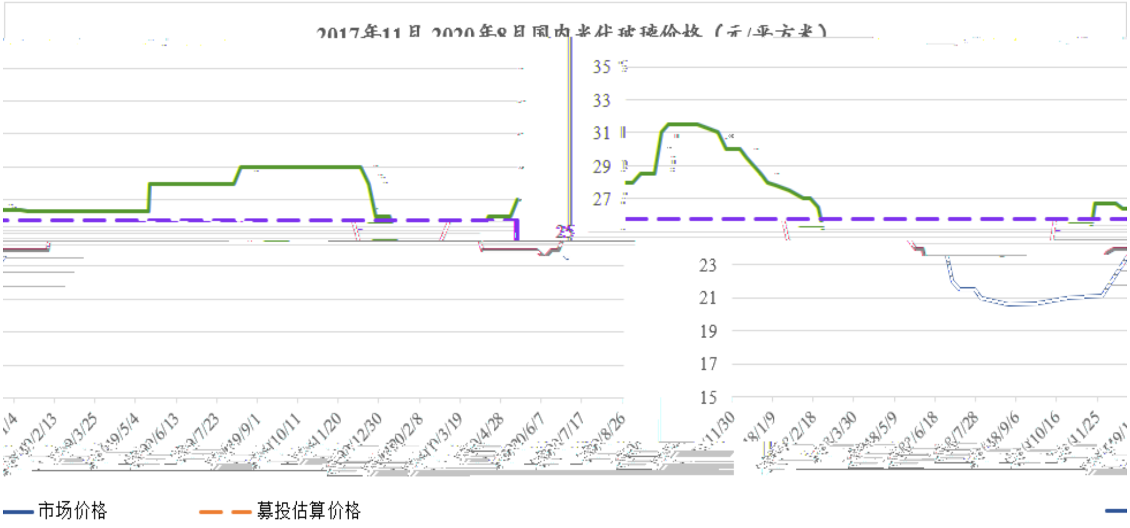
ת ᵀ ج ٱ E Ꮯ ԥ ṗ `Eˆ ῳ ∃ ج ٱ E

	ٱ E ˇḤ/
2020 1-6	23.93
2019	23.78
2018	22.22
2017	26.11
ٳ شخ	**24.01**
ת	**22.80**

ת ᵀ ج ٱ E ᵞ ԥ ٳ `Eˆ ῳ ∃ ج ٱ E شخ ṿ ԥ ṗ 2018 ἳ “ 531 ” ڗ U `Eˆ ῳ ∃ شخ ٱ E ᵞ ṿ ᵀ

2 ج شي E

ת ᵀ ج ٱ E Ꮯ ԥ ṗ ῳ ∃ ج شي E ݴ



شي E ٱ ⇔

ἳ 2018 “ 531 ” ڗ ῳ ∃ شي E ض 2018 6-8 ₮ 2018 5 м 27 ˇḤ/ 2018 8 м

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	ΰ	Ḥ ῴ
2020 1-6	40.05%	38.88%
2019	32.87%	32.12%

[illegible]		**T+12**	**T+24**	**T+36**	**T+48**	……	**T+120**
6	ڤ	-	1,694.10	4,235.25	4,235.25	……	4,235.25
7	≠	-360.42	1,168.06	5,704.01	5,468.88	……	5,310.22
8		-	121.15	855.60	820.33	……	796.53
9	⌈ ≠	-360.42	1,046.91	4,848.41	4,648.55	……	4,513.69
10	⌈ ≠						

ـہ		T+12	T+24	T+36	T+48	……	T+120
3	لا ضر اً لا						

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2019	13.98%
2018	10.60%
2017	14.59%
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ת	**15.29%**

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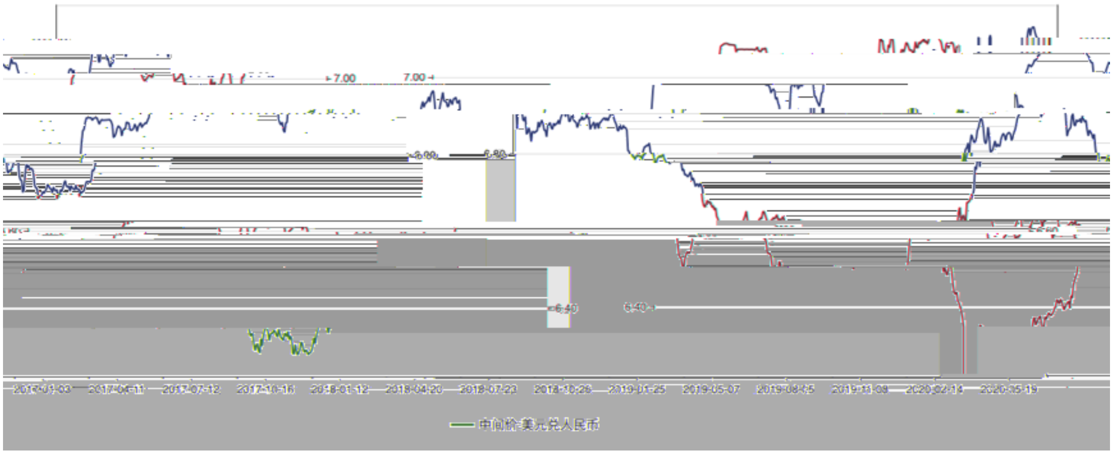

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（本页无正文，为《关于福莱特玻璃集团股份有限公司非公开发行股票申请文件一次反馈意见的回复》之签字盖章页）

保荐代表人：周琦

周　琦

胡伊苹

胡伊苹

保荐机构总经理声明

本人已认真阅读福莱特玻璃集团股份有限公司本次非公开发行股票反馈意见回复的全部内容，了解报告涉及问题的核查过程、保荐机构的内核和风险控制[illegible]准确性、完整性、及时性承担相应法律责任。

保荐机构总经理：王松

王　松

华泰证券股份有限公司

2020年9月

5日

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فٜ M `Ẽ̂ `E Ü̏ ȉ