福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

INTRODUCTION

27 2021 ( ), E 3.65

THE AGREEMENT

E

Date: 27 2021

Parties:

(1) ;

(2) ;

(3)

Subject Matter: E , 3.65 (**Consideration**),

Basis of the Consideration: (**Valuation**) 31 2021

V , , , k

Payment Terms:

k

( ) 60% 10 E ;

( ) 30% 10 ;

( ) 10%

Deposit: 700 (**Deposit**) 10

Source of Funding: [illegible]

Conditions Precedent: [illegible]:

( ) [illegible];

( ) [illegible];

( ) [illegible];

( ) [illegible];

( ) [illegible];

( ) [illegible].

Long Stop Date: [illegible] 12 [illegible].

Termination: [illegible]:

REASONS FOR AND BENEFITS OF THE ACQUISITION

INFORMATION OF THE PARTIES INVOLVED

Information of the Group

Information of the Seller

24 2015, 50% (陳勇) 50% (戚慶亮),

Information of the Target Companies

27 2011, (3490002020037130149488) 0.2288 k^2.

6 2003, (3400002010127140109771) 0.2009 k^2.

31 2019 31 2020

	Unaudited net profit (loss) (before taxation)	
	For the year ended 31 December 2019	For the year ended 31 December 2020
	('000)	('000)
	-27,031.4	-3,976.9
	-150,821.1	107,729.8

	Unaudited net profit (loss) (after taxation) For the year ended 31 December 2019 (’000)	Unaudited net profit (loss) (after taxation) For the year ended 31 December 2020 (’000)
	20,274.2	-3,129.0
	-146,434.7	74,589.3

30 2021,

	Unaudited total assets (’000)	Unaudited net assets (’000)
	534,842.4	48,421.1
	340,219.2	-17,432.3

LISTING RULES IMPLICATIONS

14 E 5% 25%, 14

E

21 (上市公司重大資產重組管理辦法) E k

GENERAL

As the Acquisition is subject to the satisfaction of the conditions precedent as provided in the Equity Transfer Agreement which may or may not be fulfilled, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

DEFINITIONS

	安徽大華東方礦業有限公司(*), 27 2011
E	27 2021
	安徽鳳砂礦業集團有限公司(*), 24 2015
( )	( ) 0.25 , k E (k : 6865)
	( ) ( ) / ( ) , ( ) ,
k 2	k
	k E ,
	, ,

安徽三力礦業有限責任公司(*),

6 2003

( ) ( ) ( )

( ) ( ) ( )

k E k E

Flat Glass Group Co., Ltd.
Ruan Hongliang

27 2021

* E