

香港交易及結算所有限公司及香港聯合交易所有限公司對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不對因本公告全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

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福萊特玻璃集團股份有限公司
Flat Glass Group Co., Ltd.
(於中華人民共和國註冊成立的股份有限公司)
(股份代號：6865)

海外監管公告

本公告乃由福萊特玻璃集團股份有限公司(「本公司」)根據香港聯合交易所有限公司證券上市規則第13.10B條作出。

以下為本公司於上海證券交易所網站刊登之《福萊特玻璃集團股份有限公司公開發行A股可轉換公司債券募集說明書(摘要)》，僅供參閱。

承董事會命
福萊特玻璃集團股份有限公司
董事長
阮洪良

中國浙江省嘉興市，二零二二年五月十七日

在本公告之日，本公司的執行董事為阮洪良先生、姜瑾華女士、魏葉忠先生、沈其甫先生，而本公司的獨立非執行董事為徐攀女士、華富蘭女士和吳幼娟女士。

股票简称: 福莱特

股票代码: 601865

福莱特玻璃集团股份有限公司

住所: 浙江省嘉兴市嘉善区运河路

公开发行 A 股可转换公司债券

募集说明书摘要

目录和释义(全套披露)

福莱特集团



二〇二二年五月

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http://www.flatgroup.com.cn

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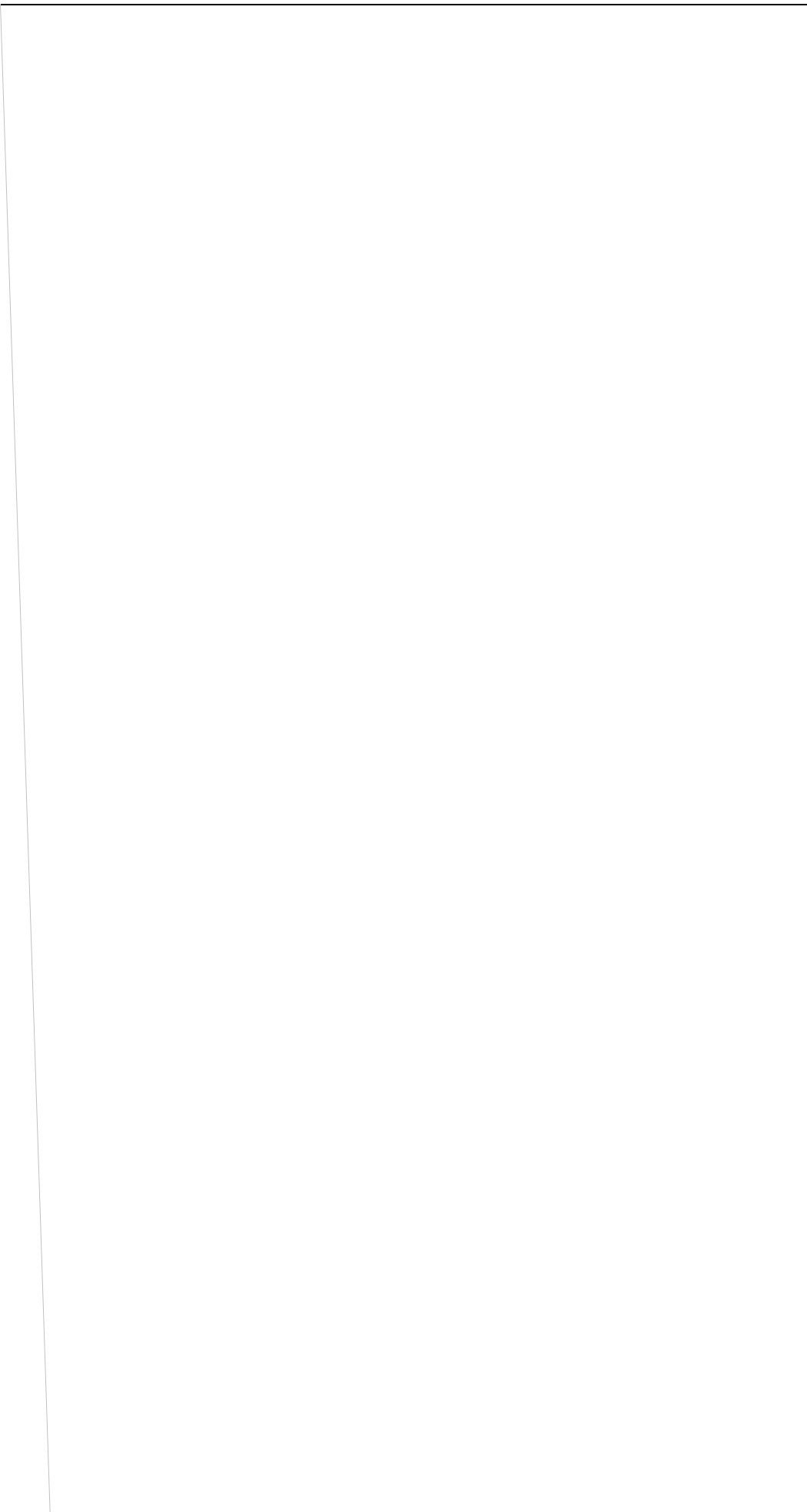
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	68,023,581.31	63,162,951.19	33,368,217.15	30,065,219.42
	3,298,854,555.93	3,067,207,867.50	1,987,151,385.42	986,828,544.14
	167,732,191.99	170,070,822.22	173,805,086.26	188,980,554.53
	4,057,084,866.38	662,708,796.08	529,570,040.37	427,130,471.49



" _"	2,222,680.55	- 10,202,178.73	- 71,783,489.77	- 14,697,981.51
" _"	- 6,373,987.67	3,599,005.31	- 18,018,316.26	- 6,541,402.98
	1,052,811.5	2,674,782.95	12,889,216.85	16,897,988.68
	1,005,700.17	4,176,927.50	3,889,465.44	184,158.59
	58,684,086.91	280,295,716.01	245,124,254.06	145,446,535.45
	436,710,292.28	2,119,919,336.43	1,628,783,787.63	717,243,708.67
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	- 11,274,088.02	13,594,680.59	- 32,274,518.98	10,680,833.40
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	-	- 1,913,160.00	- 3,217,914.81	-
	- 11,274,088.02	15,507,780.59	- 29,056,604.14	10,680,833.40
	- 12,352,432.99	12,409,520.5	- 23,092,086.70	10,680,833.40
	1,078,399.7	3,036,828.54	- 5,981,567.44	-
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	45,436,199.26	2,133,513,917.02	1,596,509,288.65	727,861,512.07
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	020	099	081	

	1,439,899,627.73	653,338,276.08	420,896,686.12	451,588,387.61
	31,928,896.6	32,619,250.00	15,547,543.63	13,103,705.74
	82,404,337.2	91,022,605.1	42,603,582.52	89,336,909.61
	615,891,923.73	487,746,791.88	1,667,088,691.33	3,338,644,502.98
	171,980,338.71	40,086,109.60	316,786,736.20	287,829,688.25
	167,346,712.52	55,917,629.6	248,246,780.53	151,658,888.9
	40,892,258.8	48,500,821.78	530,758,281.51	400,089,803.5
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	49,310.00	26,327,737.81	25,655,588.20	8,272,192.47
	1,828,232.3	8,928,538.57	11,614,496.6	16,599,733.9
	-	79,910,744.58	125,909,890.04	131,261,078.45
	1,109,291,600.20	3,768,701,731.61	1,950,128,106.90	1,301,734,508.16
	-	2,124,350,906.30	48,489,098.1	-
	2,808,956,081	-	-	-
	28,537,485.1	31,674,633.9	118,724,788.5	102,153,789.10

	35,489,587	31,538,490	17,788,910	20,610,163
	9,017,938	20,480,340	17,030,441	9,673,790

	-	1,45,418.77	-	1,79,200.00
	63,154.24	9,40,471.16	11,39,687.32	3,08,989.98
	1,23,54,956.35	33,60,274.28	25,17,366.36	24,72,680.36







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1		437187	1916%
2		402926	1769%
3		20035	878%
4		134025	587%
5		130829	573%
1		2085961	1799%
2		1130167	973%
3		111189	99%
4		75	63%
5		73013	636%
1	«	401478	2732%
2		388105	2641%
3		1325702	902%
4		980131	667%
5		77830	528%
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	15,461.85	23,222.27	7,338.69	11,305.51
	4,123.87	2,290.44	1,788.28	6,145.53



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	181801.71	182791.90	9157561	8861318
	491967.40	442129.14	23550839	216218.47
	566531	529963	228218	144527
	156954	140728	100861	75961

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	20	2307429	4591253	-	181801.71	8010%
	410	6026185	1463273	1,98167	491,967.40	76
	45	1095800	524510	2759	566531	51
	35	555569	399786	- 29	1,56954	2 15



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	3508008	871,32281	636011.78	48068040
	4953548	238171.72	186491.83	8459561
	4953944	238021.50	18733080	8626702
	4367103	21,991.93	162,8833	71,72137

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	32,354	821%	72,166	821%	52,557	898%	34,703	788%
	7,266	208%	39,351	454%	7,553	122%	17,105	360%
	8,541	243%	7,140	820%	5,024	853%	4,115	949%
	14,018	402%	3,040	439%	3,667	525%	3,646	707%
	7,988	226%	6,649	076%	6,383	108%	4,929	104%

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	2208%	3570%	4491%	3287%
	989%	388%	318%	



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	227924	198246	1,30812	1,58750
	32748	30180	30110	29977
/m²	307	234	198	254
	388334	367755	2,111.10	261834
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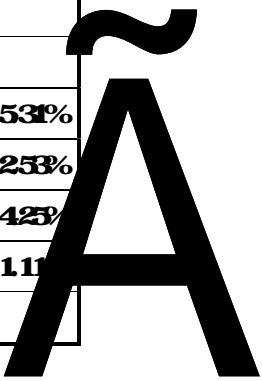


	191019	05%	85246	09%	473321	07%	255129	53%
	622261	17%	2217787	25%	1723190	27%	1214986	25%
	1007316	28%	4081175	46%	2847178	45%	2041516	42%
	498367	14%	525181	06%	1415287	22%	531295	11%

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	248064	810984	589666	546139
	680918	2838850	1915843	1281935
	49918	229825	215745	1,70730
	29416	208016	1,25923	42411

425% 455% 469% 287%

	512677	90524	802732	653883
	1,18965	373144	1,64123	1,79024
	82088	31517	23173	21166
	17567	-35713	753505	35270

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	-	-	-	-
	22927	-1,03022	-31181	-24444
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	-320214	235046	-298650	-1,27166

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	5611806	579289	17011673	5101967
	-3395173	-3525602	-23741610	-12477720
	25551146	3554021	13691725	6840805
	-28646	-1,58120	-290750	38629
	-6260866	955587	6671038	-498819

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	14,989,96	65,731,83	46,089,67	41,588,81
	3,42,88	3,261,93	15,054,75	13,310,37
	8,24,04	9,10,27	4,26,036	8,98,269



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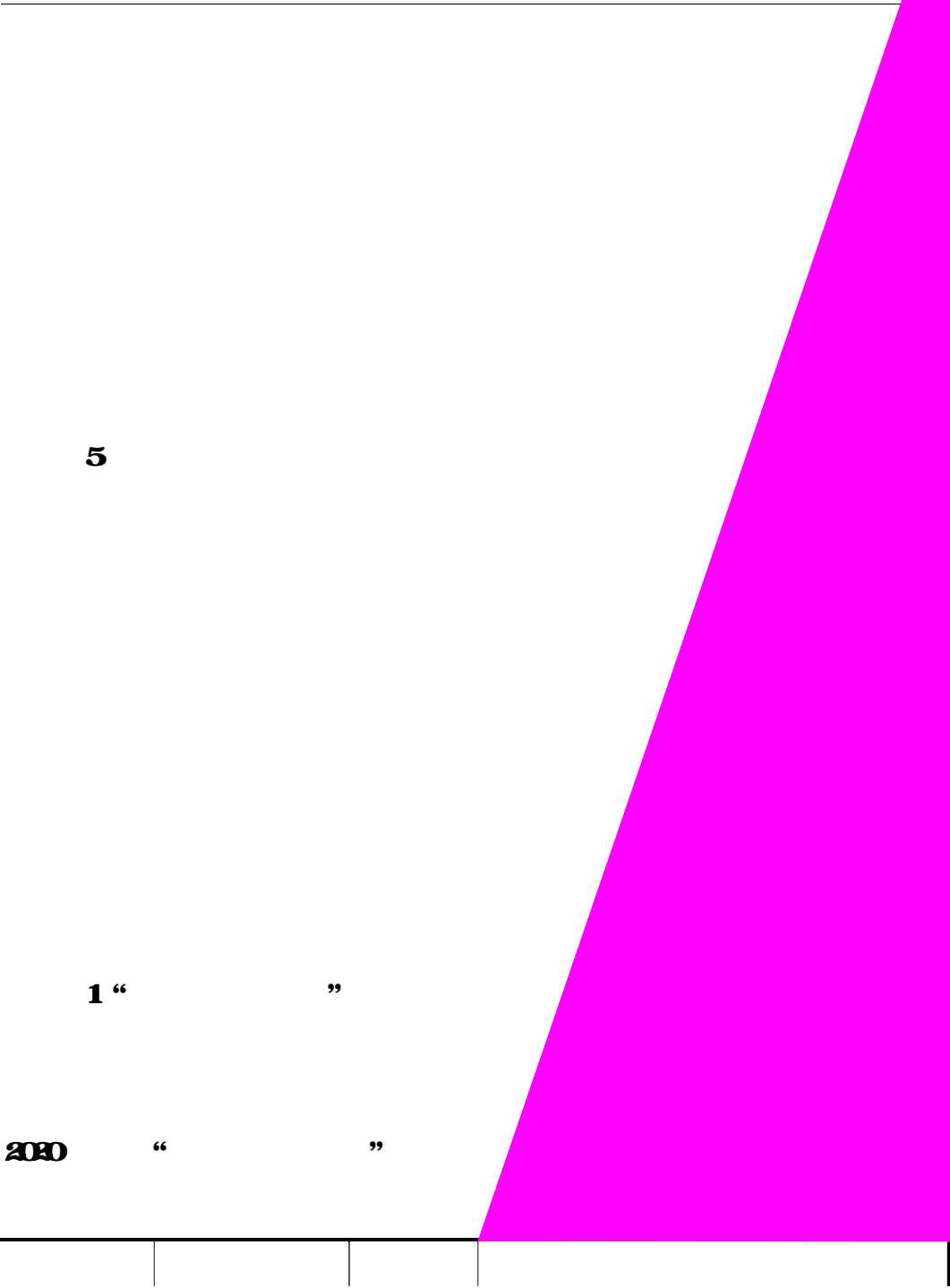
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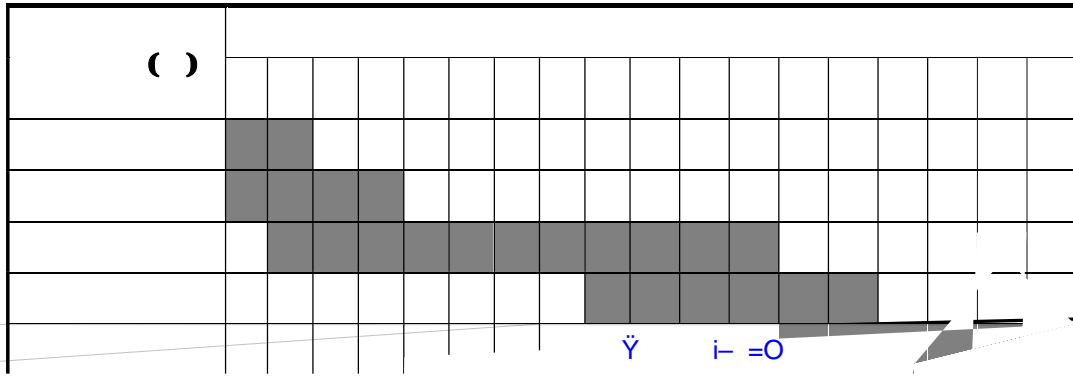
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40	1*1200/d	3923	2	7846
41	1*1200/d	4438	2	8876
42	1*1200/d	4358	2	8716
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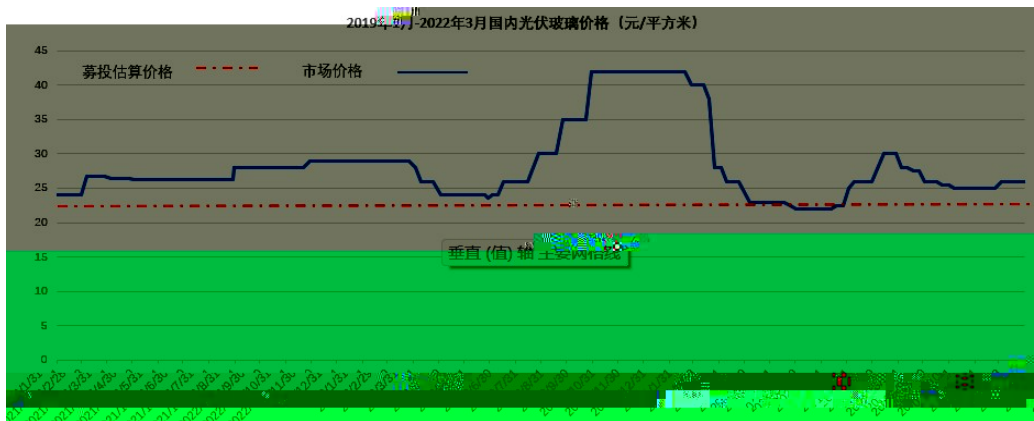
64	6	87168	2	1,78336
65	6	8717	2	17434
66	6	4584	2	87168
67	6	3867	2	69734
68	6	5323	2	1,10646
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