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福萊特玻璃集團股份有限公司

Flat Glass Group Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock code: 6865)

PROPOSED AMENDMENTS TO THE ARTICLES OF ASSOCIATION

References are made to the announcements of Flat Glass Group Co., Ltd. (the "**Company**") in relation to the change in share capital and consequential amendments to the Articles of Association dated 9 August 2023 and 27 September 2023 (the "**Announcements**"). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

In light of the change of share capital of the Company as a result of both the conversion of A Share convertible bonds and the Issuance of A Shares to Specific Subscribers, the registered capital of the Company was changed from RMB536,723,313.50 to RMB587,830,940.50, and the total number of issued Shares was changed from 2,146,893,254 to 2,351,323,762. Pursuant to the latest requirements of the competent government departments and regulatory authorities in the PRC, despite the authorization to the board of directors (the "**Directors**") of the Company (the "**Board**") by the shareholders of the Company (the "**Shareholders**") at the 2021 second extraordinary general meeting, 2021 second A share class meeting, 2021 second H share class meeting, 2022 first extraordinary general meeting, 2022 first A share class meeting, 2022 first H share class meeting, 2023 First EGM and 2023 First Class Meetings, the amendments to the Articles of Association in light of the change of share capital of the Company as a result of both the conversion of A Share convertible bonds and the Issuance of A Shares to Specific Subscribers as stated in the Announcement (the "**Registered Capital Related Amendments to AoA**") shall be separately submitted to the Shareholders' general meeting of the Company for consideration and approval, if thought fit.

As disclosed in the poll results announcement of the Company dated 27 October 2023, the resolutions in relation to the Registered Capital Related Amendments to AoA were not passed at the 2023 second H share class meeting. In order to proceed with the filing formalities with competent authorities on a timely basis, the Board reproposed to submit the Registered Capital Related Amendments to AoA to an extraordinary

general meeting to be convened by the Company for the Shareholders' consideration and approval, if thought fit. The details of the Registered Capital Related Amendments to AoA are as follows:

Before amendment	After amendment
Article 17 The Company has a total of 2,146,893,254 issued shares. The capital structure of the Company comprises of 2,146,893,254 ordinary shares, including 1,696,893,254 domestic shares (A shares), accounting for 79.04% of the total issued shares of the Company and 450,000,000 overseas-listed foreign shares (H shares), accounting for 20.96% of the total issued shares of the Company.	Article 17 The Company has a total of **2,351,323,762** issued shares. The capital structure of the Company comprises of **2,351,323,762** ordinary shares, including **1,901,323,762** domestic shares (A shares), accounting for **80.86%** of the total issued shares of the Company and 450,000,000 overseas-listed foreign shares (H shares), accounting for **19.14**% of the total issued shares of the Company.
Article 21 The Company's registered capital is RMB536,723,313.50. The change in registered capital of the Company shall be registered at the competent Administration for Industry and Commerce.	Article 21 The Company's registered capital is RMB**587,830,940.50**. The change in registered capital of the Company shall be registered at the competent Administration for Industry and Commerce.

Save for the above-mentioned amendments, the other provisions of the Articles of Association will remain unchanged.

GENERAL

The Registered Capital Related Amendments to AoA shall be subject to the passing of a special resolution by the Shareholders at the forthcoming extraordinary general meeting to be convened by the Company, and will become effective upon the approvals by the Shareholders at such meeting.

The Board will also propose a resolution at the extraordinary general meeting to authorise the Board to make relevant adjustments and revisions to the Articles of Association in accordance with the requirements and opinions of the relevant government departments and regulatory authorities in the PRC, including but not limited to adjustments and revisions to characters, chapters and articles.

A circular containing, among others, details of the Registered Capital Related Amendments to AoA and notice convening the extraordinary general meeting will be dispatched to the Shareholders as soon as practicable.

By order of the Board
Flat Glass Group Co., Ltd.
Ruan Hongliang
Chairman

Jiaxing, Zhejiang Province, the People's Republic of China
13 November 2023

As at the date of this announcement, the executive Directors are Mr. Ruan Hongliang, Ms. Jiang Jinhua, Ms. Ruan Zeyun, Mr. Wei Yezhong and Mr. Shen Qifu, and the independent non-executive Directors are Ms. Xu Pan, Ms. Hua Fulan and Ms. Ng Yau Kuen Carmen.